

WEEKLY REPORT

28th November to 03rd December 2016



MARKUZZ

the market buzz

Let the Bull Rise!



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- India Q2 GDP grew 7.3% marginally quicker than the previous quarter's 7.1% but moderated from 7.6 percent in July-September 2015
- OPEC says -Will reduce production by 1.2 m BPD.
- India's fiscal deficit during the April-Sep was Rs4.24 trillion (\$61.91 billion), or 79.3% of the budgeted target for the fiscal year 2016-17
- India Core Sector accelerates to 6.6% in October 2016 vs 5% in previous month.
- Coal India November coal production of 53.85MT vs 50MT (MoM). Nov offtake of 49.8MT vs 48.16MT (MoM)
- Govt officials propose to break up Coal India into 7 within a year: FE
- Aurobindo Pharma: French Unit, Arrow Generiques to buy select commercial products from Teva.
- Ashok Leyland completed acquisition of all shares held by Nissan in 3 JVs.
- Cipla in talks to sell its animal health division: Mint
- Tata Steel signs Letter Of Intent With Liberty House To Sell UK Speciality Steel Business.
- Mahanagar Gas Q2 Net Profit Up 40.8% At 102.2 Cr Vs 72.6 Cr (YoY). Total Income Down 3.1 %At 574.2 Cr Vs ₹592.7 Crore (YoY).

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	26230	26316	-0.33
NIFTY	8086	8114	-0.35
MIDCAP	12199	12183	0.13
SMLCAP	12083	12027	0.47
METAL	10377	10521	-1.37
OIL&GAS	11727	11752	-0.21
AUTO	19645	19424	1.14
TECK	5320	5365	-0.84
BANKEK	20874	21185	-1.47
IT	9704	9876	-1.74
FMCG	7954	7940	0.18
HC	15624	15626	-0.01
PSU	7734	7750	-0.21
CD	10965	11038	-0.66
POWER	1988	1975	0.66
CG	13838	13788	0.36
REALTY	1250	1252	-0.16

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	19170	19152	0.09
NASDAQ	5255	5398	-2.65
FTSE	6730	6840	-1.61
NIKKEI	18426	18381	0.24
HANGSENG	22564	22723	-0.70

TOP GAINERS WEEKLY

Scrip	Price	% Chg
TVS Electronics	173.40	41.96
AXISCADES Engineer	193.95	28.87
Apollo Sindoori Hotel	630.10	27.01
Hind. Oil Explor	69.85	24.40
Hindustan Construction	40.55	22.51

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Sudarshan Chem.	306.75	15.97
Adani Transmission Ltd	55.35	14.52
Uniply Industries	198.5	12.25
Future Retail Ltd	120.15	10.77
Somany Ceramics Ltd.	486.10	10.01



NIFTY CORNER

0.0003 -13.04% 0.
 0.0001 -50.00% 0.
 0.0003 14.29% 0.
 10.50%



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
7750	7800	7950	8086	8150	8250	8450

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8300	8545	8575	8150

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28090	28598	-1.78
Silver	40700	40498	0.50
Crude	3560	3198	11.32

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	68.3689	68.4626	-0.14
INR- 1 EURO	73.0385	72.3855	0.90
INR- 100 YEN	59.96	60.32	-0.60
INR- 1 POUND	86.2816	85.2222	1.24

MARKET COMMENTARY

Key benchmark indices edged lower in the week ended 2 December 2016, as weakness in global stocks played spoilsport towards the end of the week. The market gained in three out of five sessions of the week. After witnessing decent rise at the onset of the week, key indices witnessed selling pressure towards the tail end of the week. Investors maintained caution ahead of the crucial jobs data for November in US on Friday, 2 December 2016 and Italy's constitutional referendum on Sunday, 4 December 2016 which could determine whether or not the country will remain in the euro zone. For the next week Nifty likely to trade in the range between 8150 -8250 in the upper side and 7950-7800 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Engineers India	289.95
HCC	40.55
Jyothy Labs	363.60
NHPC	27.50
Nucleus Softwar	272.95

STOCKS AT 52 WK LOW

Scrip	CMP
BS Limited	3.50
CMI	140.95
DB (Int) Stock	14.55
HT Media	70.00
KSK Energy Vent	21.10

FII ACTIVITY

DATE	FIGURES IN CRORE
28/11	-1436.40
29/11	-715.30
30/11	-434.42
01/12	-402.62
02/12	-190.52
NET	-3179.26

DII ACTIVITY

DATE	FIGURES IN CRORE
28/11	1233.79
29/11	534.20
30/11	676.68
01/12	237.81
02/12	-418.58
NET	2263.90

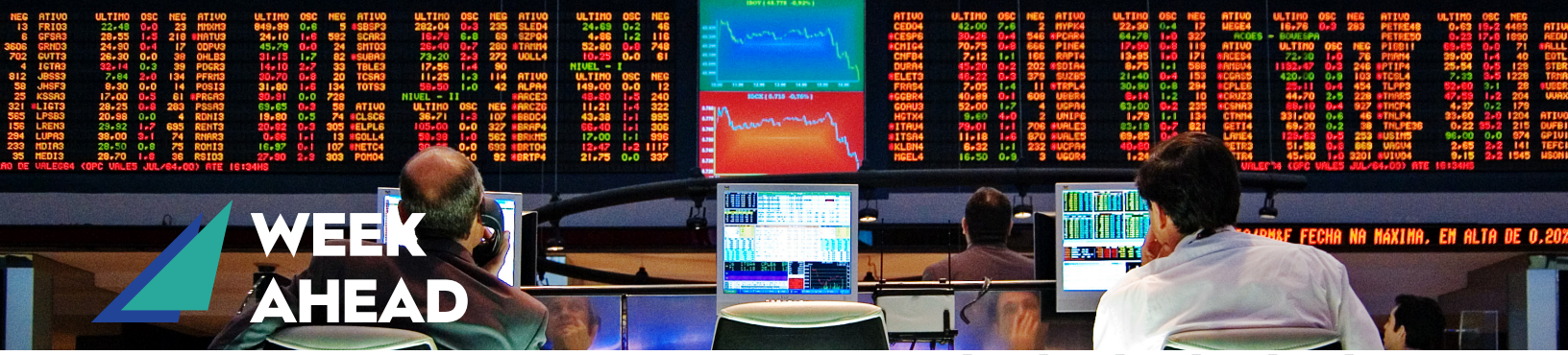
WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
IDEA	B	73	78.5
BATAINDIA (FUT)	S	408	385
MARUTI (FUT)	S	5080	4965
BEL (FUT)	S	1422	1375
CHAMBALFERT	B	64	68.5

VOLUME BREAKOUT STOCKS

Scrip	CMP
AurionPro Sol	116.40
Narayana Hrudyalay	339.55
Monte Carlo	412.90
Datamatics	88.10
ITD Cementation	146.00

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

05 DECEMBER 2016

**MAJOR RESULTS
AGM MEETING
THIS WEEK:**

05 DECEMBER 2016

- ASIANHOTNR
- COLPAL
- BALLARPUR
- RTNPOWER
- RTNINFRA

06 DECEMBER 2016

- VENKEYS
- SURYAROSNI
- FRETAIL
- DCW

07 DECEMBER 2016

- ANSALAPI
- PRESTIGE
- PNCINFRA
- GMRINFRA
- CROMPGREAV

08 DECEMBER 2016

- GTOFFSHORE
- SAIL
- PURVA
- MMTC
- FINPIPE
- ESL

09 DECEMBER 2016

- AHLEAST
- TARAJEWELS
- SJVN
- ROLTA
- JKIL
- JINDALSTEL
- ORISSAMINE
- JPOWER
- JPINFRATEC
- DBREALTY

COMMODITY OUTLOOK

■ GOLD-DEC:

It seems too oversold ((RSI < 38). It has major support at 27430/26755. If it breaks 27430, then you can see levels upto 26901/26200. And on upper side major Resistance is at 29205, if it breaks it then it can move upto 29890/30699.

■ SILVER-DEC:

MCX Silver-Mar seems oversold (RSI < 39). It has major support at 39330/37500. If it breaks 39330, then it can fall down to 38200/37500/36300. And on upper side it has major Resistance at 42966/44444.

■ COPPER-NOV:

Technically, MCX Copper-Feb seems overbought (RSI > 72). It has major support at 381, if it breaks it, then you can see levels upto 367/348. Otherwise, it may retreat upto 405/417/432.

■ CRUDE OIL-NOV:

After the mixed Crude oil inventories on 30/11/2016 & OPEC production cut by 1.2MB/day, it seems too positive. It has major & crucial support at 3130. If it breaks 3130 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 2950/2745. Otherwise, it may retreat upto 3690/3940.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Feb	26755	27430	28318	29205	29890
Silver-Mar	37500	39330	41130	42966	44444

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Dec	367	381	399	417	432
Zinc- Dec	156.25	171.30	189.25	207.45	222.55
Lead-Dec	130.55	145.60	163.20	180.70	195.60
Nickel-Dec	720	741	783	825	848

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Dec	2745	3045	3330	3690	3940
Natural Gas-Dec	198	213	231	249	264

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

'Ramavat House' E-15 Saket Nagar, Indore-452018

Call: 0731-4097170-173 | **Mob:** +91-9303172345 | **Toll Free :** 18001030059 | **SMS <INDIRA>** to 56070